

Sample of application for participating on the initiative of construction an alternative tunnel at the "Too-Ashuu" pass

1. After reviewing the announcement of the search for an investor to initiate of building an alternative tunnel at the "Too-Ashuu" pass, Chui region, the Kyrgyz Republic, for the purpose of concluding an investment agreement, and the Kyrgyz Republic government's conditions and criteria

_____ (name of organization, for individuals Full Name)
 (next - "Investor"), in the person _____
 _____ (representative's Full Name)
 acting on the basis of _____,
 _____ (№ and the date of the document, per representative)
 I agree to the right to conclude an investment agreement
 № _____, in accordance with the law of the Kyrgyz Republic
 "About investments".

2. The investor is informed with the project investment agreement.
3. The Investor is ready for differentiated splitting of income in favor of the state from the established fare for passage through an alternative tunnel on the following grid:

5 years	10 years	15 years	20 years	25 years	30 years
3%	4%	7%	10%	18%	60%

4. The investor is ready to pay to the state from the date of commissioning with a 5-year increment up to 30 years, according to the above interest rates in paragraph 1, with the share payment reaching 60% at the end of the 30th year of operation.
5. After the end of the 30-year period, it is necessary to fully transfer the object to the balance of the state, with the right of further trust management by the investor, for Commission payments.
6. Full financing of feasibility studies and geological exploration is implemented by the investor without the participation of the state.
7. The investor undertakes to provide a clear schedule for the construction of the tunnel.
8. In case of unprofitability of the project or other force majeure circumstances, the investor undertakes not to submit claims to the government of the Kyrgyz Republic.
9. The investor undertakes to conduct its activities in accordance with the legislation of the Kyrgyz Republic.
10. By submitting this application, the investor is aware that he has the right to withdraw it until the moment when he acquires the status of an investor.

11. The investor undertakes to sign the Protocol no later than 5 days from the date of signing the investment agreement if it is deemed suitable for all criteria on the day of signing the investment agreement.

12. The investor is ready to place the amount set by the government of the Kyrgyz Republic on deposit in a Bank as a guarantee of fulfillment of obligations under the investment agreement.

13. The address of the investor: (cont.telephone) _____

14. Bank details

for legal entities:

Investor's INN _____

Investor's checkpoint _____

Bank (full name) _____

correspondent account _____,

payment account _____,

BIC _____

for individuals:

Investor's INN _____

personal account _____

transit account _____

15. Position, Full Name of the person authorized to act on behalf of the applicant:

« ____ » _____ 2020y. signature _____ L.P. (for legal entities)

The application was accepted by the person authorized by the organizer of signing the investment agreement " ____ " _____ 2020y.

Registration number of the application _____.

Signature of the authorized representative of the auction organizer _____ / _____ /».